

85th Annual

National Conference of Bankruptcy Judges



TAMPA
NCBJ 2011
OCTOBER 12-15, 2011



Welcome!

DEAR COLLEAGUES IN THE BANKRUPTCY/INSOLVENCY WORLD

I hope that you will join me in October for the NCBJ Annual Conference in Tampa. The Florida Gulf Coast provides a wonderful setting for the conference. The more I get to know Tampa, the better I like it. The city is beautiful, with appealing recent waterfront development encouraging outdoor appreciation whether you are vigorously walking, or strolling in a more leisurely fashion. You will be impressed and delighted with the variety of recreational opportunities in the area, including beautiful beaches, a number of high quality museums, a world class aquarium, professional and other sports options, ecotours and more.

Of course, the draw of the conference depends upon an excellent education program. We are presenting a program of very timely topics with a full array of superb speakers, focusing both on business and consumer related issues. Supreme Court Justice Elena Kagan and Professor Elizabeth Warren will be highlights of the program, and I am very excited to hear their presentations. On behalf of the NCBJ and all of my judge colleagues, I am very grateful for your support for our Annual Conference programs over the years. We are very conscious that we would not be able to present such high quality programming without your support, and we hope and expect that our program in Tampa will build on our prior record of excellence. It will be a great show.

The NCBJ Annual Conference also presents a great opportunity to renew ties with friends and colleagues and to forge new connections in the insolvency field. Personally, I always look forward to seeing my judge colleagues and many other professionals whom I have gotten to know over the years at our conference. As you know, there is no field in the law that thrives more on the bonds developed among professionals than bankruptcy/insolvency, and one of the best things about an NCBJ Annual Conference is the warm fellowship that it fosters. You also won't want to miss Frankie Valli and the Four Seasons at the Final Night Dinner.



For all of these reasons, I encourage you to come to the party in Tampa and enjoy the intellectual stimulation and wonderful camaraderie of an NCBJ Annual Conference. I look forward to seeing you in Tampa!

Randall L Dunn

Randall L. Dunn
President, NCBJ

Agenda

TEXT COLOR CODE:

Black—NCBJ Programs

Blue—ABA Programs

Green—CLLA Programs

Brown—AIRA Programs

Orange—ABI Programs

WEDNESDAY, OCTOBER 12, 2011

8:00 AM to 1:00 PM

NCBJ Board Meeting
Bankruptcy Judges Only
Breakfast at 8am, Lunch at noon

12:00 NOON to 7:00 PM

NCBJ REGISTRATION
TAMPA CONVENTION CENTER

1:30 PM to 3:30 PM

John D. Schwartz Roundtable
Bankruptcy Judges Only

3:00 PM to 5:00 PM

Everything You Prefer to Avoid: What You Really Should Know About Transfers, Preferences and Avoidance Actions

Sponsoring Subcommittees: Membership and Avoiding Powers

Program Chairs: **Hon. John K. Olson**
U.S. Bankruptcy Court
Ft. Lauderdale, FL

Sheryl E. Seigel
McMillan LLP
Toronto, Ontario

Moderators: **Taryn M. Darling Hill**
Crocker Law Group PLLC
Seattle, WA

Prof. Jessica D. Gabel
Georgia State University
Atlanta, GA

Panelists: **Megan M. Adeyemo**
Gordon & Rees LLP
Denver, CO

Paul R. Hage
Jaffe Raitt Heuer & Weiss P.C.
Southfield, MI

Chris M. Lopez
Weil, Gotshal & Manges LLP
Houston, TX

Panelists continued:

Hon. Margaret A. Mahoney
U.S. Bankruptcy Court
Mobile, AL

Hon. Robert Mark
U.S. Bankruptcy Court
Miami, FL

Paul S. Singerman
Berger Singerman
Miami, FL

Adriana Vidal
Mesirow Financial Consulting
Miami, FL

3:00 PM to 5:00 PM

**Mediation in Bankruptcy:
A Complement to the Judicial Process**

Sponsoring Subcommittees: Pro Bono Services

Program Chair: **Hon. Elizabeth S. Stong**
U.S. Bankruptcy Court
Brooklyn, NY

Moderators: **Hon. Elizabeth S. Stong**
U.S. Bankruptcy Court
Brooklyn, NY

Panelists: **Jack Escher**
Mediation Works Incorporated
Boston, MA

Lisa Hill Fenning
Arnold & Porter LLP
Los Angeles, CA

Ralph R. Mabey
Stutman, Treister & Glatt
Salt Lake City, UT

Hon. Barry Russell
U.S. Bankruptcy Court
Los Angeles, CA

5:30 PM to 7:30 PM

OPENING RECEPTION
Association of Insolvency
& Restructuring Advisors



Agenda

THURSDAY, OCTOBER 13, 2011

7:30 AM to 4:30 PM
NCBJ REGISTRATION
TAMPA CONVENTION CENTER

7:00 AM to 8:45 AM
Commercial Law League of America
2011 Annual Breakfast



Featuring the presentation of the *Lawrence P. King Award for Excellence in Bankruptcy* and a keynote presentation from **Greg Gumbel**.

Greg Gumbel's standout work in the busy world of sports broadcasting has made his

face, his name and his voice as familiar as any in the industry. Across almost 40 years in the business, Gumbel has become one of the most outstanding and best known announcers in sports television. In the fall, he teams with his partner, Dan Dierdorf, to call exciting NFL play-by-play action across the country on CBS.

Prior to returning to the booth in 2006, Gumbel successfully completed his second season as the host of CBS' Emmy award winning show *The NFL Today*. He formerly hosted *The NFL Today* on CBS from 1990 to 1993 and *The NFL* on NBC. Gumbel was also the lead play-by-play announcer for CBS Sports' coverage of the National Football League from 1998 to 2003. In that capacity, he called the thrilling action at Super Bowl 38 in Houston and Super Bowl 35 in Tampa. He is the first network broadcaster to both call play-by-play and host the Super Bowl. He hosted Super Bowl 26 in Minneapolis, Super Bowl 30 in Tempe and Super Bowl 32 in San Diego. He also called the 2007 NFL Pro Bowl in Honolulu.

7:30 AM to 8:45 AM
ABA PROGRAMS
See NCBJ on-site Program for titles and locations

8:45 AM to 9:00 AM
NCBJ WELCOME
TAMPA CONVENTION CENTER BALLROOM
Hon. Randall L. Dunn, NCBJ President

9:00 AM to 10:00 AM
2 CONCURRENT SESSIONS

Session A: Examine This! Examiners, Examinations and You

Moderator: **Michael St. Patrick Baxter**
Covington & Burling LLP
Washington, D.C.

Panelists: **Tracy Hope Davis**
U.S. Trustee, Region 2
New York, NY

Prof. Jonathan C. Lipson
Univ. of Wisconsin School of Law
Madison, WI

Ralph R. Mabey
Stutman, Treister & Glatt PC
Univ. of Utah College of Law
Salt Lake City, UT

Hon. Mary F. Walrath
U.S. Bankruptcy Court
Wilmington, DE

Session B: Untangling the Mortgage Morass: Rules, Rogues and Repairs

Moderator: **Mark A. Redmiles**
Deputy Director
Executive Office for U.S. Trustees
Washington, D.C.

Panelists: **Faiq Mihlar**
Heavner, Scott, Beyers,
& Mihlar, LLC
Decatur, IL

John Rao
National Consumer Law Center
Boston, MA

Hon. Eugene R. Wedoff
U.S. Bankruptcy Court
Chicago, IL

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Black—NCBJ Programs

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Orange—ABI Programs

10:00 AM to 10:20 AM

BREAK

**10:20 AM to 11:20 AM
2 CONCURRENT SESSIONS****Session A: Bankruptcy Pre-Nups: Planning and Negotiating before Chapter 11****Moderator:** Hon. Robert E. Gerber
U.S. Bankruptcy Court
New York, NY**Panelists:** Adam Harris
Schulte, Roth & Zabel LLP
New York, NYNatasha Labovitz
Kirkland & Ellis LLP
New York, NYJames Millstein
Washington, D.C.**Session B: So You Think Consumer Bankruptcy is Easy?
Challenges of a Complex Code****Moderator:** Prof. Nathalie Martin
Univ. of New Mexico School of Law
Albuquerque, NM**Panelists:** Hon. Shelley C. Chapman
U.S. Bankruptcy Court
New York, NYFredrick Clement
Law Offices of Fredrick Clement
Redding, CAJohn Gustafson
Chapter 13 Trustee
Toledo, OH**11:30 AM to 12:30 PM
2 CONCURRENT SESSIONS****Session A: Heading for the Exits: Ways and Means of Getting out of Chapter 11****Moderator:** Hon. Barbara J. Houser
U.S. Bankruptcy Court
Dallas, TX**Panelists:** Timothy R. Coleman, Sr.
The Blackstone Group
New York, NYNan R. Eitel
Assoc. General Counsel
for Chap. 11 Practice
Executive Office for U.S. Trustees
Washington, D.C.Prof. Troy McKenzie
New York University School of Law
New York, NY**Session B: Burgs, Bonds and Ballots: Municipality Workouts and Bankruptcy****Moderator:** Hon. Christopher M. Klein
U.S. Bankruptcy Court
Sacramento, CA**Panelists:** Sarah B. Foster
Haynes & Boone LLP
Austin, TXRichard Levin
Cravath, Swaine & Moore LLP
New York, NYMarc A. Levinson
Orrick, Herrington & Sutcliffe LLP
Sacramento, CA**12:45 PM to 2:30 PM**

NCBJ/IWIRC LUNCHEON (ticketed event)

**Opening Remarks**Former Governor of Florida
Hon. Bob Martinez
Senior Policy Advisor, Holland
and Knight LLPGregory L. Miller, Chief Economist
for Sun Trust Banks, Inc., forecasts
the national economy, particularly
its affect on interest rates. He
advises corporate and bank boards
of directors as well as Sun Trust
clients. Mr. Miller represents
Sun Trust in business media,



Agenda

including CNBC News, Bloomberg News, Reuters, USA Today, Wall Street Journal, the Financial Times, TheStreet.com and many local news media platforms. Prior to joining Sun Trust, Mr. Miller was on the faculty of the College of Business Administration at the University of South Florida in Tampa. Before joining USF, Mr. Miller served two Florida governors in the Florida State Economist's Office in Tallahassee.

12:45 PM to 2:30 PM

CHAPTER 11 SUBCOMMITTEE LUNCHEON: So You Can't Agree on Plan Terms – Does Plan Mediation Work? (ticketed event)

Sponsoring

Subcommittees: Chapter 11 and ABA Alternative Dispute Resolution Working Group

Program Chairs:

Susan M. Freeman,
Michael H. Reed and
Gail Reese

Moderator:

Susan M. Freeman
Lewis and Roca LLP
Phoenix, AZ

Panelists:

Peter L. Borowitz
Professional Bankruptcy
Mediator
New York, NY

Van C. Durrer, II
Skadden Arps, Slate,
Meagher & Flom LLP
Los Angeles, CA

Hon. Richard E. Fehling
U.S. Bankruptcy Court
Reading, PA

Lisa Hill Fenning
Arnold & Porter LLP
Los Angeles, CA

Kevyn D. Orr
Jones Day
Washington, D.C.

2:30 PM to 4:00 PM

ABA program
See NCBJ on-site Program for title and location

2:30 PM to 5:30 PM

**Commercial Law League of America
Hon. Frank W. Koger Memorial Education
Program: Current Developments in Hot &
Emerging Areas of Bankruptcy**

2:30 to 3:30 PM

**Emerging And Complex Issues In Chapter 11:
Part One**

William Q. Derrough
Moelis & Company
New York, NY

C. Edward Dobbs
Parker, Hudson, Rainer & Dobbs LLP
Atlanta, GA

Dennis Dunne
Milbank, Tweed, Hadley & McCloy LLP
New York, NY

Hon. Laurel M. Isicoff
U.S. Bankruptcy Court
Miami, FL

Stephen D. Lerner
Squire, Sanders & Dempsey LLP
Cincinnati, OH

3:30 to 4:30 PM

**Emerging And Complex Issues In Chapter 11:
Part Two**

Hon. Mary Grace Diehl
U.S. Bankruptcy Court
Atlanta, GA

Clifton Jessup
Greenberg Traurig LLP
Dallas, TX

Ronald Peterson
Jenner & Block LLP
Chicago, IL

Leon Szlezinger
Jeffries & Company, Inc.
New York, NY

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4:30 to 5:30 PM

Recent Developments in Bankruptcy Ethics

Susan M. Freeman

Lewis & Roca LLP
Phoenix, AZ

Edward T. Gavin

NHB Advisors
Wilmington, DE

Richard M. Meth

Fox Rothschild, LLP
Roseland, NJ

Hon. John Squires

U.S. Bankruptcy Court
Chicago, IL

room. Please join us to hear our panel of financial and legal professionals discuss the latest issues as well as techniques to survive, and succeed, in bankruptcy litigation.

Moderator: **G. Christopher Meyer**

Squire, Sanders & Dempsey (US) LLP
Cleveland, OH

Panelists: **Jim Feltman**

Mesirow Financial Consulting, LLC
New York, NY

Paul E. Harner

Latham & Watkins LLP
New York, NY

Ian Ratner

GlassRatner Advisory
& Capital Group LLC
Atlanta, GA

4:00 PM to 5:30 PM

International Judicial Roundtable

Chair &

Moderator: **Hon. Elizabeth S. Stong**

U.S. Bankruptcy Court
Brooklyn, NY

7:30 AM to 8:45 AM

ABA program

See NCBJ on-site Program for title and location

8:00 PM to 11:00 PM

FLORIDA BAR BUSINESS LAW SECTION PARTY

Florida Aquarium – casual attire
Short walking distance from the Marriott

9:00 AM to 10:00 AM

Plenary Session

TAMPA CONVENTION CENTER

The Long and the Short of It: Financial Engineering Meets Chapter 11

Moderator: **Hon. James M. Peck**

U.S. Bankruptcy Court
New York, NY

Panelists: **David M. Barse, President & CEO**

Third Avenue Management
New York, NY

Prof. Edward J. Janger

Brooklyn Law School
Law School
Brooklyn, NY

Dr. Riz Mokal

World Bank
Washington, D.C.

Edward Murray

Allen & Overy LLP
London, UK

FRIDAY, OCTOBER 14, 2011

7:30 AM TO 3:30 PM

NCBJ REGISTRATION

TAMPA CONVENTION CENTER

7:30 AM to 8:30 AM

NCBJ Annual Meeting and Breakfast

Bankruptcy Judges Only

7:30 AM to 8:45 AM

AIRA BREAKFAST

Sponsored by the Association of Insolvency
& Restructuring Advisors

Financial Advisors in the Courtroom

As bankruptcy cases have become more contentious, financial advisors must be ready to present their views and conclusions in the courtroom as well as in the conference

10:00 AM to 10:20 AM

BREAK



Agenda

10:20 AM to 11:20 AM Plenary Session

NCBJ/ABA collaboration program
Not Again! Will Bankruptcy Courts Survive the
Supreme Court's Second Look at Stern v. Marshall?

Moderator: **Hon. Laura Taylor Swain**
U.S. District Court
New York, NY

Panelists: **Prof. Ralph Brubaker**
University of Illinois College of Law
Champaign, IL

Prof. Kenneth N. Klee
UCLA School of Law
Klee, Tuchin, Bogdanoff & Stern LLP
Los Angeles, CA

11:30 AM to 12:30 PM Plenary Session



From Idea to Reality: Elizabeth Warren on the Consumer Financial Protection Bureau

Speaker: Prof. Elizabeth Warren
Assistant to the President &
Special Advisor to the
Secretary of Treasury on
the Consumer Financial
Protection Bureau
Washington, D.C.

ABI/NCBJ CONFERENCE ROUNDTABLES Four concurrent sessions of two topics

9:00 AM to 10:00 AM

Hot Topics in Chapter 7 and 13 (Disposable
Income, Exemptions, Case Conversions, Debtor
Standing and Judicial Estoppel)
2 concurrent panels

Panel 1 **Claire Ann Resop, Moderator**
von Briesen & Roper, SC
Madison, WI

Hon. Mary Grace Diehl
U.S. Bankruptcy Court
Atlanta, GA

Panel 1 **Henry E. Hildebrand, III**
continued: Lassiter, Tidwell, Davis, Keller
& Hogan, PLLC
Nashville, TN

Richard H. Thomson
Clark & Washington, PC
Atlanta, GA

Panel 2 **Neil C. Gordon, Moderator**
Arnall Golden Gregory LLP
Atlanta, GA

Alane A. Becket
Becket & Lee, LLP
Malvern, PA

Margaret A. Burks
Office of the Trustee
Cincinnati, OH

**Post-confirmation Liquidating Trust Issues—
Standing, in Pari delicto and Challenges for
Liquidating Trusts in “Sell and Sue” Cases**
2 concurrent panels

Panel 1 **Robert J. Keach, Moderator**
Bernstein Shur
Portland, ME

Robert J. Feinstein
Pachulski Stang Ziehl & Jones LLP
New York, NY

Bettina M. Whyte
Alvarez & Marsal
New York, NY

Hon. Gregg W. Zive
U.S. Bankruptcy Court
Reno, NV

Panel 2 **Michael P. Richman, Moderator**
Patton Boggs LLP
New York, NY

William H. Henrich
Getzler Henrich & Associates LLC
New York, NY

Hon. Barbara J. Houser
U.S. Bankruptcy Court
Dallas, TX

Glenn E. Siegel
Dechert LLP
New York, NY

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Orange—ABI Programs

ABI/NCBJ CONFERENCE ROUNDTABLES Four concurrent sessions of three topics

10:20 AM to 11:20 AM

Foreclosure Issues—MERS/Standing/Class Action

Richardo I. Kilpatrick, Moderator
Kilpatrick & Associates, PC
Auburn Hills, MI

Karen L. Kellett
Armstrong Kellett Bartholow P.C.
Dallas, TX

Hon. C. Ray Mullins
U.S. Bankruptcy Court
Atlanta, GA

John Rao
National Consumer Law Center
Boston, MA

Alternatives to Chapter 11 (Receiverships, Assignments, Friendly Foreclosures, UCC Sales)

Panel 1 **Geoffrey L. Berman, Moderator**
Development Specialists, Inc.
Los Angeles, CA

Robbin L. Itkin
Steptoe & Johnson LLP
Los Angeles, CA

Michael R. Stewart
Faegre & Benson LLP
Minneapolis, MN

Hon. Michael G. Williamson
U.S. Bankruptcy Court
Tampa, FL

Panel 2 **Sheryl L. Toby, Moderator**
Dykema Gossett PLLC
Bloomfield Hills, MI

Hon. Marc Barreca
U.S. Bankruptcy Court
Seattle, WA

Randall L. Klein
Goldberg Kohn Ltd.
Chicago, IL

Alex D. Moglia
Moglia Advisors
Schaumburg, IL

Expert Witness Demonstration

Brian L. Shaw, Moderator
Shaw Gussis Fishman Glantz
Wolfson & Towbin LLC
Chicago, IL

Hon. Barry Russell
U.S. Bankruptcy Court
Los Angeles, CA

Lynnette R. Warman
Hunton & Williams LLP
Dallas, TX

R. Scott Williams
Haskell Slaughter Young & Rediker, LLC
Birmingham, AL

ABI/NCBJ CONFERENCE ROUNDTABLES Two concurrent sessions of one topic

11:30 AM to 12:30 PM

Individual Chapter 11 Cases

Panel 1 **John D. Penn, Moderator**
Haynes and Boone, LLP
Fort Worth, TX

Patricia A. Redmond
Stearns, Weaver, Miller, Weissler,
Alhadeff & Sitterson, PA
Miami, FL

James Patrick Shea
Shea & Carlyon, Ltd.
Las Vegas, NV

Hon. Eugene R. Wedoff
U.S. Bankruptcy Court
Chicago, IL

Panel 2 **James T. Markus, Moderator**
Markus Williams Young
& Zimmerman, LLC
Denver, CO

Hon. Laurel M. Isicoff
U.S. Bankruptcy Court
Miami, FL

Lee M. Kutner
Kutner Miller Brinen, PC
Denver, CO

Sally S. Neely
Sidley Austin LLP
Los Angeles, CA



Agenda

12:45 PM to 1:00 PM PRESENTATION OF THE KATHRYN R. HEIDT MEMORIAL AWARD

Selection
SubCommittee: Hon. Jean K. FitzSimon
Thomas D. Goldberg
Sandra E. Mayerson

1:00 PM to 2:30 PM NCBJ/ABI LUNCHEON (ticketed event) How Big Government has Enshrined “Too Big to Fail”



Dr. Thomas M. Hoenig has served as the President and CEO of the Federal Reserve Bank of Kansas City, where he has been a clear and powerful voice for free markets. While at the Kansas City Fed, he was also the senior member of the

Federal Open Market Committee, the key body with authority over the monetary policy of the United States. An outspoken and consistent dissenter to the FOMC’s ultra-easy money policy, and critic of economic central planning by the Fed, he instead favors market based incentives for businesses to create American jobs. Dr. Hoenig believes that the existence of “too big to fail” financial institutions poses the greatest risk to the U.S. economy, and that we must make the largest institutions more manageable, more competitive and more accountable. A common-sense banker from America’s heartland, he would break up the largest banks and reintroduce Glass-Steagell type limitations on bank activities lest they again engage in high-risk practices that put the financial system at risk. He has criticized Dodd-Frank’s resolution authority framework as enshrining “too big to fail” because the final decision on solvency rests not with economic principles of the market but rather political considerations of the Secretary of the Treasury. A native of Iowa, Hoenig earned an M.A. and Ph.D from Iowa State University. He

became the chief executive of the Tenth District Bank in 1991 and was the nation’s longest serving Fed bank president. A colorful and provocative speaker, he recently announced his retirement effective October 1.

1:00 PM TO 2:15 PM SECURED CREDITORS SUBCOMMITTEE LUNCHEON: FUNDING DISTRESS INVESTING IN EU/UK – Successes and Pitfalls (ticketed event)

Sponsoring Subcommittee: Secured Creditors

Program Co-Chairs Corinne Ball
Samual R. Maizel

Moderator: Corinne Ball
New York, NY

Panelists: Adam Gallagher
Freshfields
London, United Kingdom

David Mode
Citigroup
New York, NY

Claude Montgomery
Salans
New York, NY

2:30 PM TO 4:00 PM Shareholders Count Too: The Role of the Equity Committee in a Volatile Economy

Sponsoring Subcommittees: Bankruptcy Committee
Partnerships & Limited
Liability Entities in Bankruptcy

Program Co-Chairs: Christopher M. Alston
Sandra A. Riemer
Karaan E. Thomas

Moderator: Christopher M. Alston
Seattle, WA

Panelists: Roberta A. DeAngelis
U.S. Trustee, Region 3
Philadelphia, PA

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**Panelists:
continued:**

Heather Lennox
Jones Day
New York, NY

Laura S. Rosenberg
Fiduciary Counselors Inc.
Washington, D.C.

Kaaran E. Thomas
McDonald Carano Wilson LLP
Reno, NV

Hon. Gregg W. Zive
U.S. Bankruptcy Court
Reno, NV



Hon. Elena Kagan
Associate Justice
United States Supreme
Court

Elena Kagan, Associate Justice, was born in New York, New York, on April 28, 1960. She received an A.B., *summa cum laude*, in 1981 from Princeton University. She attended Worcester College, Oxford University,

as Princeton's Daniel M. Sachs Graduating Fellow, and received an M. Phil. in 1983. In 1986, she earned a J.D. from Harvard Law School, graduating *magna cum laude*, where she was supervising editor of the Harvard Law Review. She served as a law clerk to Judge Abner Mikva of the U.S. Court of Appeals for the District of Columbia Circuit from 1986-1987. She served as a law clerk to Justice Thurgood Marshall of the Supreme Court of the United States during the 1987 Term. She worked as an associate in the Washington, D.C. law firm of Williams & Connolly, LLP, from 1989-1991. She became an assistant professor at the University of Chicago Law School in 1991 and a tenured professor of law in 1995. From 1995-1999, she was associate counsel to President Clinton and then served as deputy assistant to the President for Domestic Policy and Deputy Director of the Domestic Policy Council. She joined Harvard Law School as a visiting professor in 1999 and became professor of law in 2001. She was the Charles Hamilton Houston Professor of Law and was appointed the 11th dean of Harvard Law School in 2003. President Obama nominated her to serve as the 45th Solicitor General of the United States and she was confirmed on March 19, 2009. President Obama nominated her as an Associate Justice of the Supreme Court on May 10, 2010, and she assumed this role on August 7, 2010.

Questions by:

Hon. Marjorie O. Rendell
Third Circuit Court of Appeals
Philadelphia, PA

Hon. Randall L. Dunn
U.S. Bankruptcy Court
Portland, OR

7:30 PM to 10:30 PM

FINAL NIGHT DINNER WITH FRANKIE VALLI & THE FOUR SEASONS

SATURDAY, OCTOBER 15, 2011

9:00 AM to 10:00 AM

Reel Justice: Ethics Goes to the Movies

Panelists: Prof. Emeritus Paul Bergman
UCLA School of Law
Los Angeles, CA

Hon. C. Ray Mullins
U.S. Bankruptcy Court
Atlanta, GA

10:00 AM to 10:20 AM

BREAK

10:20 AM to 11:20 AM

Myth Busters: Bankruptcy Myths Put to the Test

Panelists: Prof. Katherine M. Porter
Univ. of CA Irvine School of Law
Irvine, CA

Prof. Jay L. Westbrook
Univ. of Texas School of Law
Austin, TX

11:30 AM to 12:30 PM

A CONVERSATION WITH JUSTICE ELENA KAGAN

12:30 PM

Adjournment



Tours & Tournoc

ST. PETERSBURG MUSEUMS WITH HISTORIC VINOY LUNCH

THURSDAY: OCTOBER 13th, 2011

Price: \$138.00 Per Person
Maximum: 100 People
Departure: 8:45 am Meet in the Marriott Hotel Lobby
9:00 am – 3:45/4:00 pm Deluxe Motor Coach,
Destination Tampa Bay Guide, Admissions to the
Dali Museum, Museum of Fine Arts, the Chihuly
Gallery and lunch at Vinoy Resort.

St. Petersburg, once declared “America’s healthiest place to live” is the home of many treasures both historic and artistic. The city, named after St. Petersburg, Russia developed as a major resort area of the state and holds the Guinness World Book record of 768 days of consecutive sunshine.

Of the many cultural experiences on this tour, a highlight is the stop at the famous Salvador Dali Museum. Here you will see the largest collection of Dali’s work in North America. A docent will explain how and when the collection arrived in St. Petersburg and describe some interesting anecdotes about the paintings, Dali’s life and the influences on his work.

The Museum of Fine Arts is also on this tour and is one of the most beautiful museums in the Southeast. Among the major European artists represented in the museum are Cezanne, Monet, Morisot, Gauguin, Renoir and Rodin. Among the American artists represented are Whistler, Inness, Bellows and O’Keefe. There are 4,000 objects extending from antiquity to the present day, including Steuben glass, Asian art and pre-Columbian pieces.

We will also explore the brand new Chihuly Gallery at the Morean Arts Center. At this time the finalization of the 6 million dollar collection has not been determined, however Dale Chihuly himself is involved in the design and development of the display areas so as to insure a fantastic experience.

In between visits we will travel to the very beautiful and historic Renaissance Vinoy Resort, where we will have lunch in the upscale but comfortable Marchand’s Bar and Grill. Lunch includes your choice of one item from each of the following courses as well as coffee, sodas or iced tea.

Advisory: Wear comfortable walking shoes and bring money in case you’d like to shop in the museum shops.

First Course

*Creamy Cauliflower Soup
Raclette, Sage Oil,
or Clam Chowder Chorizo
with celery seed cracker*

Second Course

*Baby Greens with Maple
Roasted Pears, Bleu Cheese
Champagne Vinaigrette
or Classic Caesar Salad*

Entrée

*Hanger Steak & Black-Eyed Pea
Chili Porter Cheese Fondue
or Grilled Salmon Salad with
Braised Beluga Lentil Salad
Pinot Noir Vinaigrette
or Grilled Chicken Breast
Crayfish Mac & Cheese,
“Matignon” of Root Vegetables.*



Dale Chihuly
Mille Fiori (detail), 2010
10 1/2 x 33 1/2 x 10 1/2"
Chihuly Collection presented by Morean Arts Center
St. Petersburg, FL
Photo by Terry Rishel



VIP TAMPA BAY ECO CRUISE WITH LUNCH AND TICKETS TO THE FLORIDA AQUARIUM

THURSDAY, OCTOBER 13TH 2011

Price: \$159.00 Per Person
Maximum: 36 People
Departure: 11:15am Meet in the Marriott Hotel Lobby
11:30 – 2:30 pm Eco Cruise With Lunch &
Florida Aquarium Ticket



To begin this fantastic voyage you will meet in the Marriott Hotel Lobby where you will be greeted by a DESTINATION TAMPA BAY Guide. The Guide will lead you out the back of the hotel for a special pick up from the hotel dock. We will begin our excursion on board the Bay Spirit with a wonderful lunch, including a Caesar salad with grilled chicken; rolls with butter; coffee, tea and ice water; and a special dessert.

Tampa Bay is home to more than 580 bottlenose dolphins and is one of the best places in Florida to see many different species of birds, endangered manatees and other wildlife. All of this wildlife thrives in a working, deepwater port, one of the busiest in the Southern United States. Jacques Cousteau said, "For most of history, man has had to fight with nature to survive: in this century he is beginning to realize that, in order to survive, he must PROTECT it." During your cruise, a Guide will educate you about the local wildlife in the bay and how important the bay is to the city, county and entire state of Florida.

After the cruise, you will be dropped back off at the Marriott's docking area, from which you may go to the Florida Aquarium on your own.

Advisory: Wear comfortable shoes and clothing. You may want a camera, sunscreen and money to shop in the museum store and its café.

GOLF at BAY PALMS, MACDILL AIR FORCE BASE

THURSDAY, OCTOBER 13TH 2011

Price: \$65 – Box lunch included
Departure: 11:30 am Meet in Marriott Hotel Lobby
1:00 Shot Gun Start
6:00 Return to Marriott
NO CARS will be admitted on the base.

NO CARS will be admitted at MacDill Air Force Base. You MUST ride the bus. The beautiful Bay Palms Golf complex was named the "Best Golf Program in the Air Force" for 2002. The tropical climate and wonderful surroundings make the two 18-hole, par 72 courses a golfers' paradise. This is a unique opportunity to play this historic and challenging golf course with many holes near or adjacent to and with great views of the bay.



Attire: Standard golf attire is required and golf shoes with soft spikes or flat-soled tennis shoes. No private coolers allowed. For club rental or other questions please call the pro shop at 813-840-6904.



Tours & Tournoc

FLORA, FAUNA and HISTORY TOPPED WITH HIGH TEA

FRIDAY, OCTOBER 14th 2011

Price: \$104.00 Per Person
Maximum: 53 People
Departure: 9:00am Meet in the Marriott Hotel lobby
9:15am – 3:15pm Deluxe Motor Coach, Destination Tampa Bay Guide, Admission to the H.B. Plant Museum, the tour at the Florida Botanical Gardens, catered private High Tea at the Verandah in the University of Tampa.

After a scenic drive across Tampa Bay you will arrive at the Florida Botanical Gardens, which will inspire and educate its visitors by showcasing flora, fauna, and natural resources in motivational surroundings that promote environmentally friendly techniques. This local treasure includes more than 30 acres of cultivated gardens and 90 acres of natural areas. You can expect to see a variety of plants and flowers in bloom, such as Wild Olive, Plumbago, Pink Trumpet Tree, Frangipani, Lucky Nut, Crown of Thorns, Bird of Paradise, Hibiscus and Powder Puff...to name a few! The Guide will give you a tour and then you'll be on your own to enjoy the gardens further.

After visiting the gift shop at the Gardens, we will return to Tampa for a catered High Tea upon the Verandah of the Old Tampa Bay Hotel overlooking the Hillsborough River and the downtown Tampa skyline. Here you will enjoy a variety of lovely finger sandwiches, delicious scones, and a great sampling of wonderful teas. Pinkies up!

Following Tea, you will be transported to the Victorian era as you stroll through the incredible lavishly furnished rooms of the H. B. Plant Museum located on the University of Tampa Campus in the former Tampa Bay Hotel. The hotel was built by Henry B. Plant in 1891 as a palatial winter resort. "When you're building a railroad to nowhere...how do you make the journey worthwhile? You construct the most magnificent hotel of its day, then fill it with treasures from around the world." And that is exactly what Mr. Plant did, personally financing the staggering 2.5 million dollars to build it and another half a million dollars to furnish it. Each of its 511 rooms had electricity and a telephone, a first in Florida. This magnificent structure, with its eye catching silver minarets, was modeled after the Alhambra Palace in Granada, Spain and is on the National Register of Historic Places. Enjoy!

Advisory: Comfortable walking shoes and money for the gift shops.





SARASOTA'S RINGLING ESTATE WITH LUNCH AT TREVISO

FRIDAY, OCTOBER 14th 2011

Price: \$121.00 Per Person
Maximum: 100 People
Departure: 8:45am Meet in the Marriott Hotel Lobby
9:00am – 3:45/4:00pm Deluxe Motor Coach, Destination Tampa Bay Guide, Admissions to the museums, mansion, grounds and parks & lunch at Treviso.

This tour has it all, a world class art collection, the mansion Ca d'Zan which was the winter residence of John and Mable Ringling (of the famous circus Ringling Brothers), lush parks and formal gardens and several museums. All of this was built on the 20 waterfront acres that John bought in 1911, and was always intended for the Ringlings to enjoy during their lifetime, but once they passed on, for all Floridians forever after.

The mansion is Venetian Gothic in style and has 30 rooms which are all lavishly decorated with art and sculpture from around the world. You can wander the mansion after your fabulous lunch in the restaurant Treviso, named for the Italian province in Asolo. Lunch will include your choice of appetizer, sandwich, coffee or tea and dessert.

In all, you will be led by a Destination Tampa Bay Guide to the Ringling Ca d'Zan Museum and The Ringling Circus Museum. A special art docent will guide you through the Museum of Art where among some of the finest sculpture is included a bronze cast of Michelangelo's "DAVID". Enjoy!

Advisory: Wear comfortable shoes, bring your camera (for outdoor pictures) and money for the wonderful gift shop.



Courtesy of The John and Mable Ringling Museum of Art, the State Art Museum of Florida

Appetizer

Chef's choice Soup of the Day or Treviso Salad—baby greens, reggiano cheese, tomatoes, endive & house balsamic dressing

Sandwiches

French Dip—thin sliced roast beef, provolone cheese on a sourdough roll, au jus or Grilled Gulf Grouper Sandwich—lettuce tomato & onion, chipotle remoulade or Grilled Portobello wrap—yellow tomato, avocado, roasted peppers, grilled Portobello mushrooms & spinach, creamy herb dressing, wrapped in a tomato tortilla

Dessert

Pannettone Bread Pudding— with fresh blueberries and vanilla bean sauce.

Please note that this is a sampling menu and may be altered due to product availability.

NCBJ FINAL NIGHT DINNER FEATURING:

Frankie Valli and The Four Seasons

Frankie Valli – a true American pop music icon. His incredible career as a solo artist and with the Four Seasons has produced 19 top ten hits and sold over 100 million records world wide. He was inducted into the Rock and Roll Hall of Fame in 1990 and named longevity champ of the rock era by Billboard Magazine.

Frankie started singing doo-wop on the street corners of Newark and soon joined Nick Massi and Tommy DeVito in performing with their Variety Trio. Then began an association with songwriter Bob Gaudio and their relationship has continued for nearly forty years. Frankie Valli and Bob Gaudio began a lifelong handshake partnership.

“Sherry” was written in about 15 minutes and after performing “Sherry” on American Bandstand Frankie Valli and the Four Seasons were catapulted into rock and roll superstardom.

Come hear some of the greatest hits like “Sherry”, “Big Girls Don’t Cry”, “Walk Like a Man”, “Rag Doll”, “Oh What a Night”, “Can’t take my Eyes Off Of You” and more.



Registration

Information



BOOK YOUR RESERVATIONS EARLY

REGISTRATION DESK

The registration desk will be located in the TAMPA CONVENTION CENTER next to room 4.

HOURS OF REGISTRATION

Wednesday, October 12, 2011 Noon to 7:00pm

Thursday, October 13, 2011 7:30am - 4:30pm

Friday, October 14, 2011 7:30am - 3:30pm

Saturday, October 15, 2011 7:30am - 1:00pm

FEE INFORMATION

Registration Fee Includes: AIRA Opening Reception, Conference Educational Program and Materials

Spouse Fee Includes: AIRA Opening Reception

Registrant and registered spouse may also purchase tickets for the Final Night Dinner, Breakfasts, Luncheons and Tours.

CANCELLATION AND REFUND POLICY

All cancelled registrations are subject to a \$100 processing fee (no matter when cancelled) and will be granted only if written requests are received **PRIOR to September 12, 2011**. No refunds will be granted after **September 12, 2011** except in the case of a medical emergency or a death in the family. For more information regarding administrative policies such as cancellation and refund, please contact the NCBJ office at 803-749-4115. **Breakfasts, Luncheons, Final Night Dinner and Tours are NON-REFUNDABLE after September 12, 2011.**

Cancellation of a spouse registration fee is subject to a \$25 processing fee (no matter when cancelled) and will be granted only if written requests are received PRIOR to September 12, 2011. The other restrictions written above also apply.

SUBSTITUTIONS AND WALK-INS

Substitutions of registrants may be made prior to **September 12, 2011** for no additional fee. Substitutions **BETWEEN September 13 and October 5** will be subject to a \$100 processing fee. **NO SUBSTITUTIONS WILL BE ACCEPTED AFTER October 5, 2011. After that date you will be considered a WALK-IN registrant, and may register at the door for \$925.**

NAME BADGES

Changes or replacements on site are \$20.00. No charge for corrections due to typo errors. **NAME BADGES MUST BE WORN TO ALL NCBJ SPONSORED EVENTS.**

TAMPA TOUR INFORMATION

The Tours described in this brochure must be signed up for on-line or on the Tour Registration Form which can be found on the NCBJ website: www.ncbj.org. Tours must be paid for in advance and included with your registration fees. Tours not meeting minimum participations may be cancelled and your money refunded. Some tickets may be available at the registration desk. **Tickets are NON-REFUNDABLE after September 12, 2011.**

HOTEL INFORMATION

Checking out earlier than your reservation check out date will subject you to a charge of one night's room rate. Please correct any arrival/ departure dates 7 days in advance.

The NCBJ host hotel is the **Tampa Marriott Waterside**. A block of rooms has been reserved for \$185 per night plus taxes. Please contact the hotel directly either by phone (813-221-4900) or from the link on our website invitation.

Additional hotels are:

1. Embassy Suites Hotel (directly connected to the Tampa Convention Center) at 813-769-8300 with the rate of \$199 plus taxes which is inclusive of a full breakfast offered every morning.
2. The Westin Harbour Island at 813-229-5000 with a rate of \$182 plus taxes.

Links will also be provided on the NCBJ website invitation.

TRANSPORTATION BETWEEN AIRPORT & HOTELS

Taxis are approximately a 20 minute commute and will be a \$25 flat rate (as of brochure printing). Shuttles are also available. Valet parking is available at the going rate in October 2011.

CONFERENCE ATTIRE

AIRA Opening Reception: Casual

Tours: Casual, with GOOD walking shoes

Educational Sessions: Casual

Final Night Dinner: Dressy Casual (jackets not required)

CLE/CPE EDUCATION CREDIT

CLE: You must fill out the grid and return it to NCBJ.

CPE: Also complete the grid - CPE credit will be awarded by AIRA (not NCBJ). You must identify yourself as requesting CPE credit on your grid.

A full listing of CLE credit hours will appear in your registration materials. If you are planning on attending the CLLA or ABA programs for CLE credit, please contact them directly for details. Be sure to include your BAR number(s) on your registration form.

GRID AND CERTIFICATES OF ATTENDANCE FOR CLE

All NCBJ CLE Certificates of Attendance or scan cards will be in your registration packets. Please follow the directions for your state(s). Complete the grid given out at registration and **TURN IT IN** prior to your departure. Your certificate of attendance for states requiring them **WILL** be in your registration materials.

ADDITIONAL INFORMATION

Please contact **Christine Molick, NCBJ Executive Director, 803-749-4115.**

cjmolick@sc.rr.com

or by fax, 803-749-4116.

www.ncbj.org



Conference

Registration

NCBJ ATTENDEE

PERSONAL INFORMATION

Last Name: _____

First Name: _____

Firm/Company: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email: _____

Spouse Name if Registered: _____

Spouse Information: Spouse **MUST BE REGISTERED** to purchase tickets for Breakfasts, Luncheons, Final Night Dinner and Tours.

FEE INFORMATION

Discount Registration online until 9/12/2011. Full fee of \$875 from 9/13/11 to 10/5/11.

Attendee (Full Fee after 9/12/11 \$875)	\$825	\$ _____
Former Judge (dues must be paid for 2011)	\$725	\$ _____
Full Time Law Professor (AALS)	\$405	\$ _____
Full Time Clerk/Law Student	\$405	\$ _____
Gov't Employee/U.S. Trustee	\$405	\$ _____
Spouse Registration Fee	\$150	\$ _____
Breakfast Meeting		
<input type="checkbox"/> CLLA Breakfast (Thursday)	\$80/pp	\$ _____
<input type="checkbox"/> AIRA Breakfast (Friday)	\$60/pp	\$ _____
NCBJ Luncheons		
<input type="checkbox"/> IWIRC Luncheon (Thursday)	\$70/pp	\$ _____
<input type="checkbox"/> ABI Luncheon (Friday)	\$70/pp	\$ _____
FINAL NIGHT DINNER WITH FRANKIE VALLI AND THE FOUR SEASONS <small>(must be registered to purchase ticket)</small>	\$110/pp	\$ _____
ABA Registration Fee	\$145/pp	\$ _____
<input type="checkbox"/> ABA Luncheon (Thursday)	\$65/pp	\$ _____
<input type="checkbox"/> ABA Luncheon (Friday)	\$65/pp	\$ _____

Total from Tour Registration Form \$ _____

Total Amount \$ _____

See Registration Information page regarding Substitution and Walk-In Registration Fees

Online Registration is required to register for NCBJ/ABI Roundtables. You are considered a WALK-IN at the registration fee of \$925 if you register after 10/5/11. **NO SUBSTITUTIONS AFTER 10/5/11. NO EXCEPTIONS.**

CLE/CPE CREDIT INFORMATION

The following information is required to file your CLE/CPE credits

I am a(n)...

Attorney Gov't Employee

Professor Other

List all state and bar numbers for CLE Credit

State _____ Bar # _____

State _____ Bar # _____

State _____ Bar # _____

State _____ Bar # _____

ALL ATTORNEYS: Complete the Grid you receive at registration and turn it in to the NCBJ Registration Desk or mail to the NCBJ office IMMEDIATELY following the conference.

METHOD OF PAYMENT

Payment must accompany Registration Form to be processed. Make check payable to NCBJ.

Credit Card Information

MC VISA AMEX DISC

Card No. _____

Exp. Date ____/____

Card Holder Signature _____

DO NOT MAIL, FAX OR FED EX AFTER 10/5/11.

Fed Ex Address	Mail Address
241 Aristides Drive	NCBJ
Irmo, SC 29063	P.O.Box 75111
(803) 749-4115	Charlotte, NC
(803) 749-4116 Fax	28275-5111

DO NOT WRITE IN THIS SPACE

Date Received _____ CC Approval # _____

Amount Received _____

Total from TOUR REGISTRATION FORM _____

Tour

Registration



NCBJ ATTENDEE

REGISTRATION INFORMATION

*Tours are non-refundable after **9/12/2011**.

Please Print and include both First and Last Names of those attending Tours.

NAME: _____

NAME: _____

NAME: _____

NAME: _____

THURSDAY, OCTOBER 13, 2011

St. Petersburg Museums with Historic Vinoy Lunch

8:45 am to 4:00pm

\$138 per person

_____ \$ _____
(Number Attending) (Total)

Tampa Bay Eco Cruise with Lunch and Tickets to the Florida Aquarium

11:15am to 2:30pm

\$159 per person

_____ \$ _____
(Number Attending) (Total)

Golf at Bay Palms Golf Club

MacDill Air Force Base

11:30am to 6:00pm

MUST RIDE THE BUS

NO EXCEPTIONS

Includes box lunch

\$65 per person

_____ \$ _____
(Number Attending) (Total)

FRIDAY, OCTOBER 14, 2011

Sarasota's Ringling Estate with Lunch At Treviso

8:45am to 4:00pm

\$121 per person

_____ \$ _____
(Number Attending) (Total)

Flora, Fauna and History With High Tea

9:00am to 3:15pm

\$104 per person

_____ \$ _____
(Number Attending) (Total)

The Tours described in this brochure must be indicated on this form and paid in advance. Tours not meeting the minimum participation may be cancelled and your money refunded.

Some tickets may be available at the tour desk. **Tickets are non-refundable after 9/12/2011.**

Mail or Fax this form with Conference Registration to:
National Conference of Bankruptcy Judges
P.O. Box 75111
Charlotte, NC 28275-5111
Fax: (803) 749-4116

TICKETS ARE NON-REFUNDABLE AFTER 9/12/2011.

2011 NCBJ TAMPA EDUCATION COMMITTEE

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